



Rating Criteria	Score
Personal information	
1. Proof of membership provided (copy of front and back of Status Card) 0-No or 1-Yes	0 /1
Trust Purpose	
2. Supports the terms of the trust for individual members in Sect.8.9 Ec. Dev. 0-No 1-Yes	1 /1
Proposal Description – Identifies clearly the need for the request	
3. Effectively identifies the overall need for request: 0- No, 1- Somewhat, 2- Clearly identifies need	/2
4. The request will address a significant need: 0- No, 1- Somewhat, 2- Clear explanation	/2
5. Proposal includes supporting documentation: 0- None, 1- Limited, 2- Clear documentation	/2
Budget	
6. The business plan projects future income and growth: 0- None, 1- Some plan, 2- Planned & clear	/2
7. Matching Funds: 0- No matching funds, 1- Partial matching funds, 2-Exceeds matching funds	/2
8. Budget request includes detailed breakdown of specific costs (includes quotes where possible) 0- No Budget, 1- Budget included, 2- Budget included with some details, 3- Budget included with details and includes quotes	/3
Goals & Objectives	
9. Confidence in the business plan will meet goals & objectives: 0- No, 1- Somewhat, 2- Yes	/2
10. Confidence the business plan will be completed within timeframe: 0- No, 1- Somewhat, 2- Yes	/2
11. Confidence in the business plan is viable: 0- No, 1- Some, 2- Yes	/2
Community Impact/Benefit	
12. Business plan demonstrates community benefit: 0- No, 1- Somewhat, 2- Yes	/2
13. Business plan demonstrates little to no environmental impact: 0- No, 1- Somewhat, 2- Yes	/2
14. Applicant demonstrates willingness to volunteer/share expertise: 0- No, 1- Somewhat, 2- Yes	/2
Business Plan	
15. A separate business plan is included: 0- No, 1- Somewhat, 2- Yes	/2
16. The business plan meets all minimal criteria required; each item has a value of 1 point ☐ Description (Goals/vision/overview) ☐ Industry information (Trends/competition/consumer) ☐ Sales and marketing (Process/service/prices/promotions) ☐ Operations (staff/team/suppliers) ☐ Financials (Resources/balance sheet/income statement/projections)	/5
17. The business plan includes an evaluation instrument: 0- No, 1- Somewhat, 2- Yes	/2
Total Score:	/36
<u>Proposal Assessment Declaration</u>	
I have reviewed the application for funds from the Thunderbird Trust and confirm that I rated this project with a score of : _____ Points	
This score is not to be considered finite and is to be used as a relative score to compare this project with other projects received in this call. Given another set of circumstances and rated against different projects, this project may score differently.	
<i>I declare that I have completed this review and will abide by the overall results made up of all trustees' ratings provided my score is truly and accurately reflected in that assessment.</i>	
Signed By:	
_____	_____
Print Name	Signature
	Date