



# Thunderbird Trust: Economic Development Scoring 2023

## Proposal Rating Assessment:

Rating Criteria	Score	
<b>Personal information</b>		
1. Proof of membership provided (copy of front and back of Status Card) 0-No or 1-Yes	0 / 1	
<b>Trust Purpose</b>		
2. Supports the terms of the trust for individual members in Sect.8.9 Ec. Dev. 0-No 1-Yes	1 / 1	
<b>Proposal Description – Identifies clearly the need for the request</b>		
3. Effectively identifies the overall need for request: 0- No, 1- Somewhat, 2- Clearly identifies need	/2	
4. The request will address a significant need: 0- No, 1- Somewhat, 2- Clear explanation	/2	
5. Proposal includes supporting documentation: 0- None, 1- Limited, 2- Clear documentation	/2	
<b>Budget</b>		
6. The business plan projects future income and growth: 0- None, 1- Some plan, 2- Planned & clear	/2	
7. Matching Funds: 0- No matching funds, 1- Partial matching funds, 2-Exceeds matching funds	/2	
8. Budget request includes detailed breakdown of specific costs (includes quotes where possible) 0- No Budget, 1- Budget included, 2- Budget included with some details, 3- Budget included with details and includes quotes	/3	
<b>Goals &amp; Objectives</b>		
9. Confidence in the business plan will meet goals & objectives: 0- No, 1- Somewhat, 2- Yes	/2	
10. Confidence the business plan will be completed within timeframe: 0- No, 1- Somewhat, 2- Yes	/2	
11. Confidence in the business plan is viable: 0- No, 1- Some, 2- Yes	/2	
<b>Community Impact/Benefit</b>		
12. Business plan demonstrates community benefit: 0- No, 1- Somewhat, 2- Yes	/2	
13. Business plan demonstrates little to no environmental impact: 0- No, 1- Somewhat, 2- Yes	/2	
14. Applicant demonstrates willingness to volunteer/share expertise: 0- No, 1- Somewhat, 2- Yes	/2	
<b>Business Plan</b>		
15. A separate business plan is included: 0- No, 1- Somewhat, 2- Yes	/2	
16. The business plan meets all minimal criteria required; each item has a value of 1 point <input type="checkbox"/> Description (Goals/vision/overview) <input type="checkbox"/> Industry information (Trends/competition/consumer) <input type="checkbox"/> Sales and marketing (Process/service/prices/promotions) <input type="checkbox"/> Operations (staff/team/suppliers) <input type="checkbox"/> Financials (Resources/balance sheet/income statement/projections)	/5	
17. The business plan includes an evaluation instrument: 0- No, 1- Somewhat, 2- Yes	/2	
<b>Total Score:</b>	<b>/36</b>	
<b>Proposal Assessment Declaration</b>		
<p>I have reviewed the application for funds from the Thunderbird Trust and confirm that I rated this project with a score of : _____ Points</p> <p>This score is not to be considered finite and is to be used as a relative score to compare this project with other projects received in this call. Given another set of circumstances and rated against different projects, this project may score differently.</p> <p><i>I declare that I have completed this review and will abide by the overall results made up of all trustees' ratings provided my score is truly and accurately reflected in that assessment.</i></p> <p>Signed By:</p> <p>_____</p>		
Print Name	Signature	Date